

Southminster Foundation, Inc.
Gifts of Appreciated Securities

A gift of stock or mutual fund shares is a way to make a charitable contribution to the Southminster Foundation. Most often securities are held in a broker account at a securities firm. Shares can be easily transferred electronically to our account once you or your broker has our DTC number and Account number.

After you have contacted your broker/securities firm you may instruct the firm to phone (704-551-7129) Southminster Development Office and we can provide the necessary information needed for a transfer. Please call us directly as you need. The gift date is when Southminster Foundation receives the security.

The Southminster Foundation, Inc. Federal Tax Identification number: 58-1711827

Please contact our office if a copy is needed of our 501(c) (3) determination letter from the Internal Revenue Service regarding Southminster Foundation's tax status. Donations are tax-deductible as allowed by law.

If the security is in certificate form the donor should make arrangements with the Development Office at Southminster Foundation prior to giving the security.

The Southminster Foundation, Inc.
8919 Park Road
Charlotte, NC 28210
704-551-7129